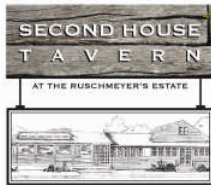


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For Immediate Release

EDIBLE ASSETS LLC ACQUIRES BOUTIQUE HOTEL AND RESTAURANT



Montauk, NY, September 27, 2007 – Edible Assets LLC acquires Ruschmeyer’s Hotel & Restaurant & 3.25 acres.

Edible Assets Management team plans include renovating the restaurant and opening two restaurants under one roof along with a complete renovation of the 27 room inn. The cottages will be converted into summer rentals, beginning Memorial to Labor Day and marketing off season availability for retreats and weddings.

Ruschmeyer’s Restaurant & Inn located was a strategic acquisition, with the development of Montauk over the past few years and continued growth of the East End, fewer liquor licenses will be issued and zoning changes will be restricted. Second House Tavern, catering and cottages will continue to grow over the years.



Edible Assets LLC is a private equity firm based in New York that focuses on making control-stake investments in small to mid-size companies that operate in the packaged food and beverage, retail, and hospitality sectors. EA’s sole focus is to create shareholder value by expanding and developing sustainable brands into national brands. EA’s principals have decades of experience in acquiring, managing, and expanding companies with \$2.5 million to \$50 million in sales.

Deal Partners

Principal Jonathan Chapski of Edible Assets LLC led the transaction with

Deal advisors and service providers involved in the transaction included: Alan Raines CPA Esq, Partner, Raines & Fischer LLP; William J Fleming, Fleming & Darrell PLLC; Ron Herzog of Snow Becker & Kraus LLP; Michael Hachikian of First Commercial Lending; Joseph Gherardi of Unity Bank; John D’Agastino of Martha Green Realtor of Montauk.